



Economic & Investment

The Hashemite Kingdom of Jordan

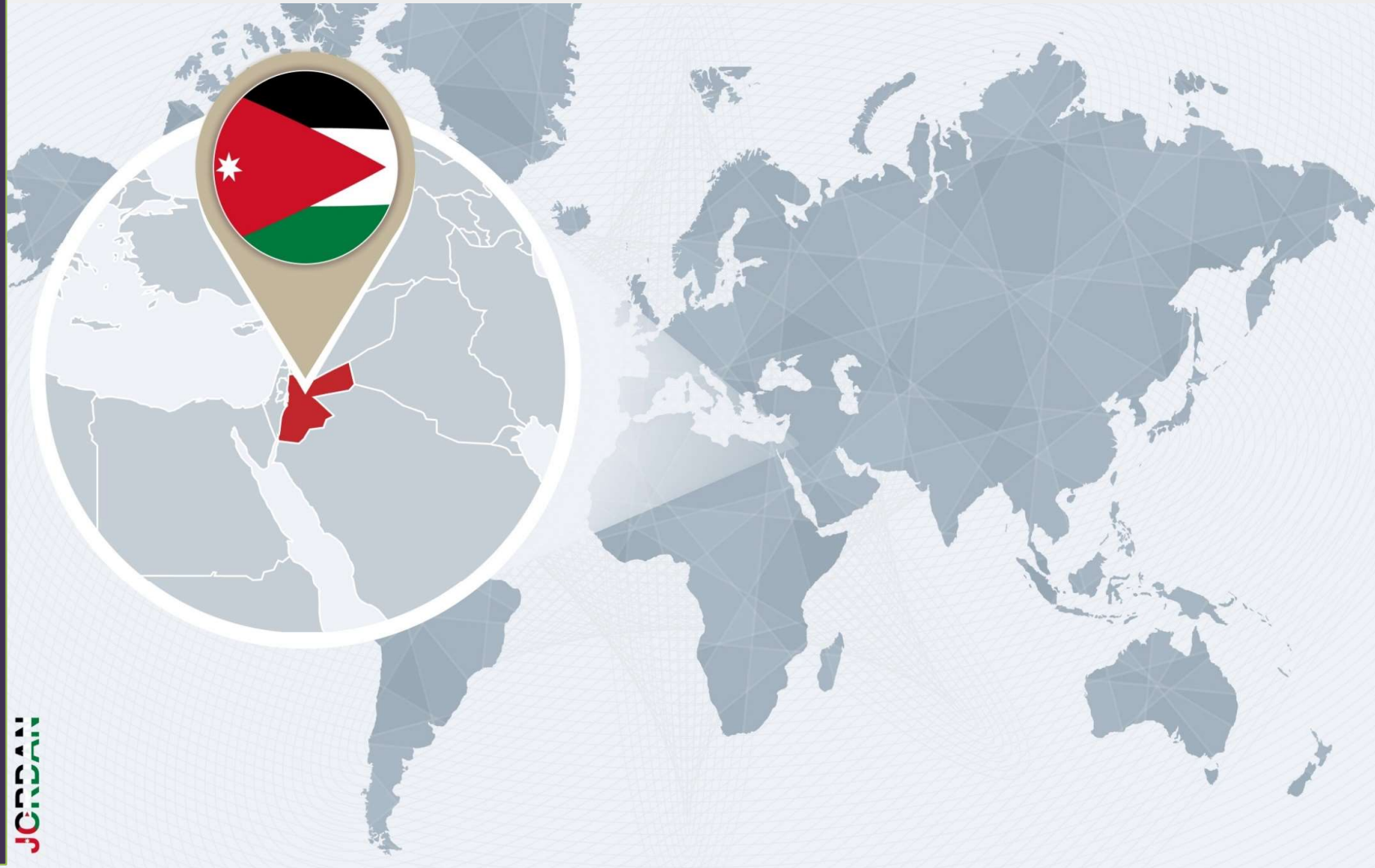
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Head of Economic Studies Department

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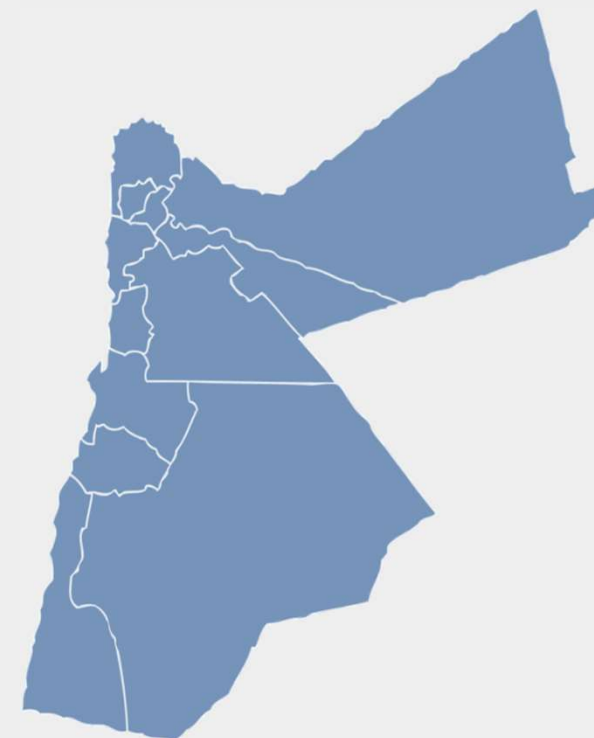
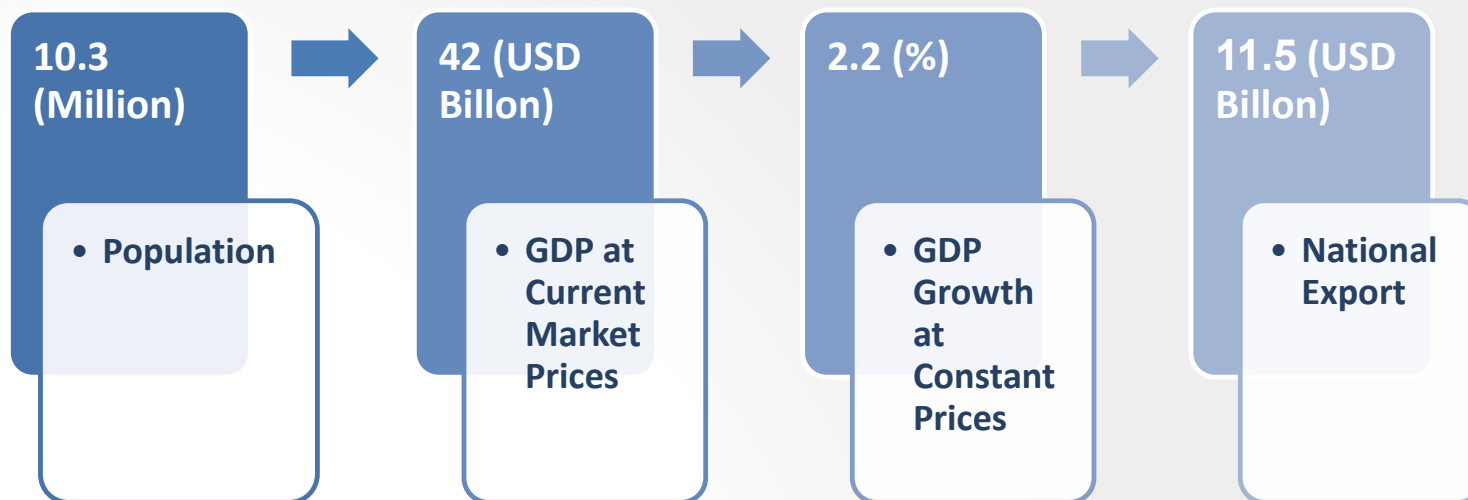
Jordan In The World

The country has one of the most dynamic and diversified economies in the MENA region, and is uniquely positioned to provide regional and global access to businesses



JORDAN

Jordan Macroeconomic Indicators



Jordanian Dinar (JOD)

1 JOD = 1.28 Euro

1 Euro = 0.78 JOD



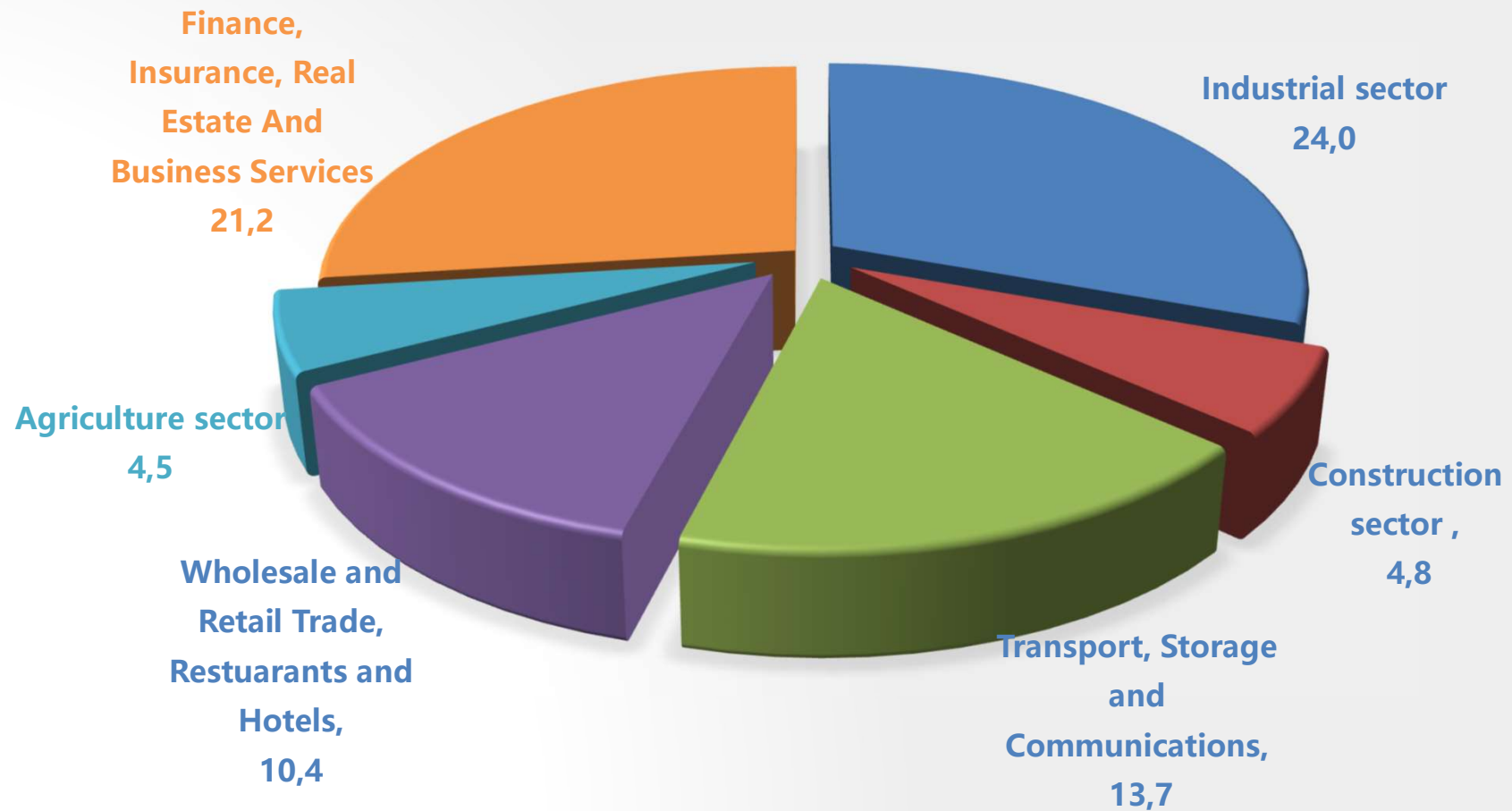
Jordanian Dinar (JOD)

1 JOD = 1.41 USD

1 USD = 0.70 JOD

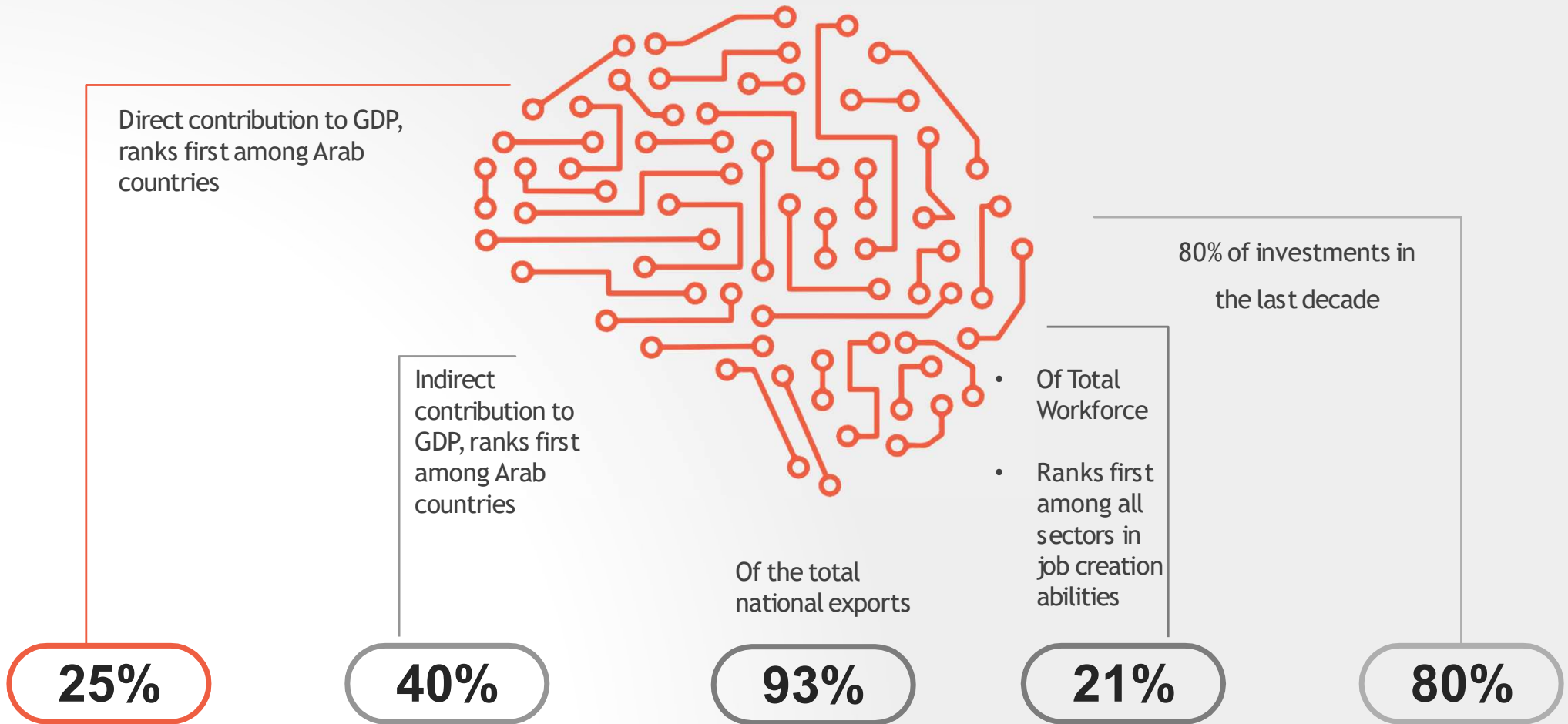
Variety Sectors

Sectors Contribution to GDP (%)



Industrial sector In Jordan

Strategic Sector In Jordanian economy



Wide Range of products...

1,500 diverse commodities produce in Jordan, within different sub-sectors

Wood and Furniture Sector

Plastic and Rubber Sector

Engineering, Electrical and Information Technology Sector

Chemical and Cosmetic Industries Sector

The Therapeutic Industries and Medical Supplies Sector

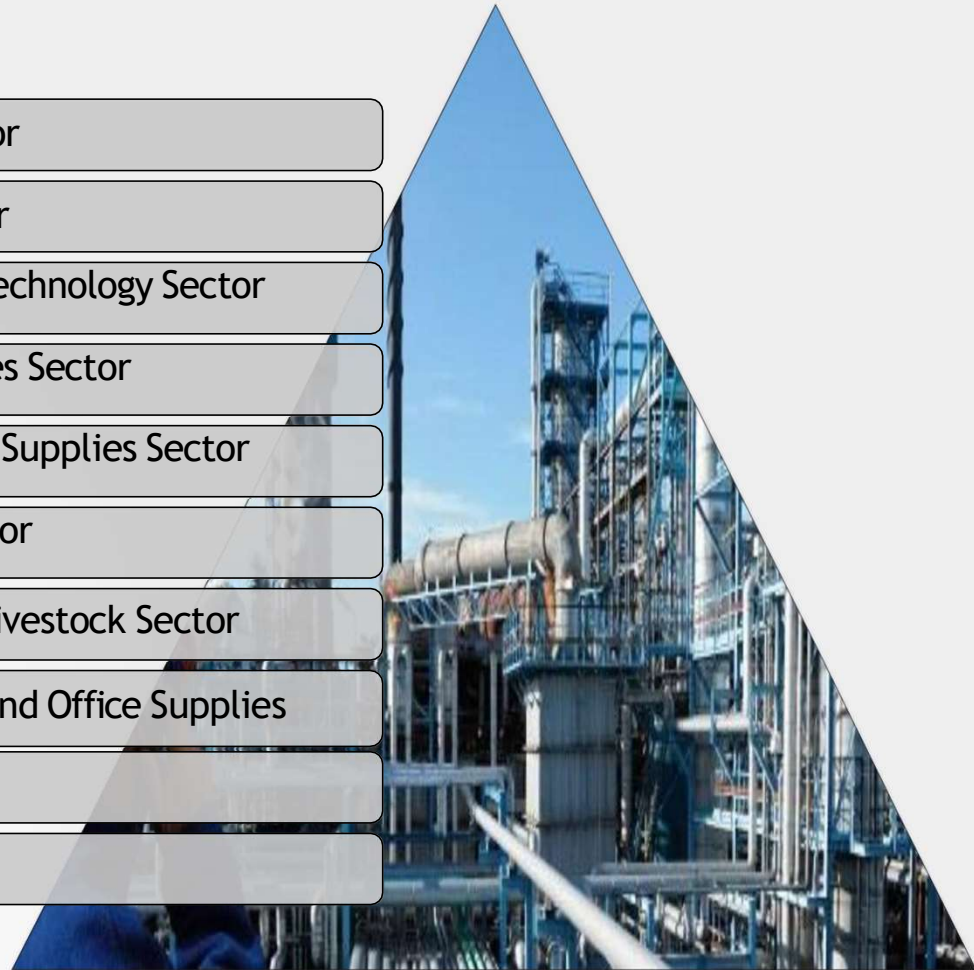
Leather and Garment Sector

The Food, Catering, Agricultural, and Livestock Sector

The Packaging, Paper, Cardboard, Printing and Office Supplies

Construction Sector

Mining Sector



High production and added value ...

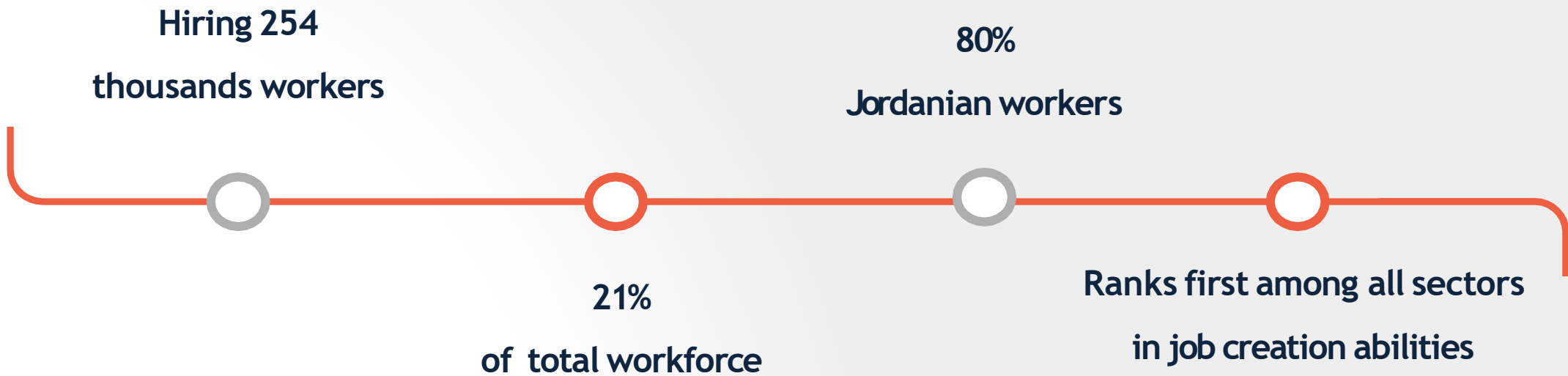
25 billion dollar the total of production

46% share of the local market

ranks first among Arab countries on Industrial sector's value added

45% added value out of total production

labor intensive sector ...



Export performance ...



11.5 billion \$

The sector's exports .



%93

Of the total national exports are industrial exports

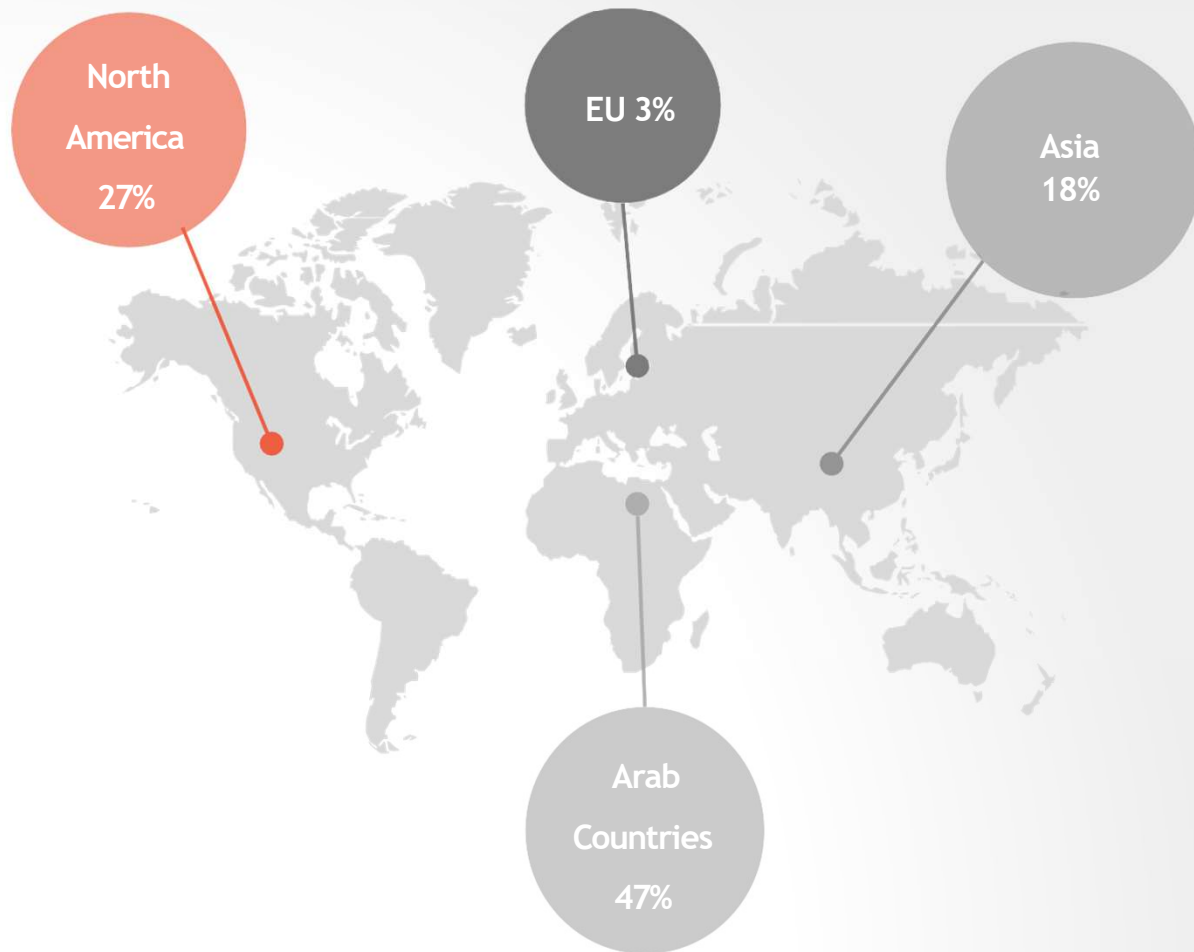


2.3%

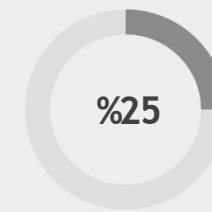
The average annual growth rate of the sector's exports over the past decade



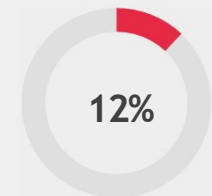
Geographical Distribution of Exports ...



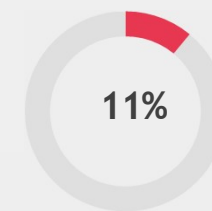
Reached more than 140 countries



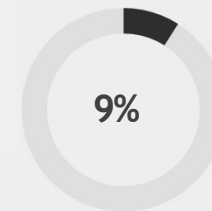
U.S.A



India

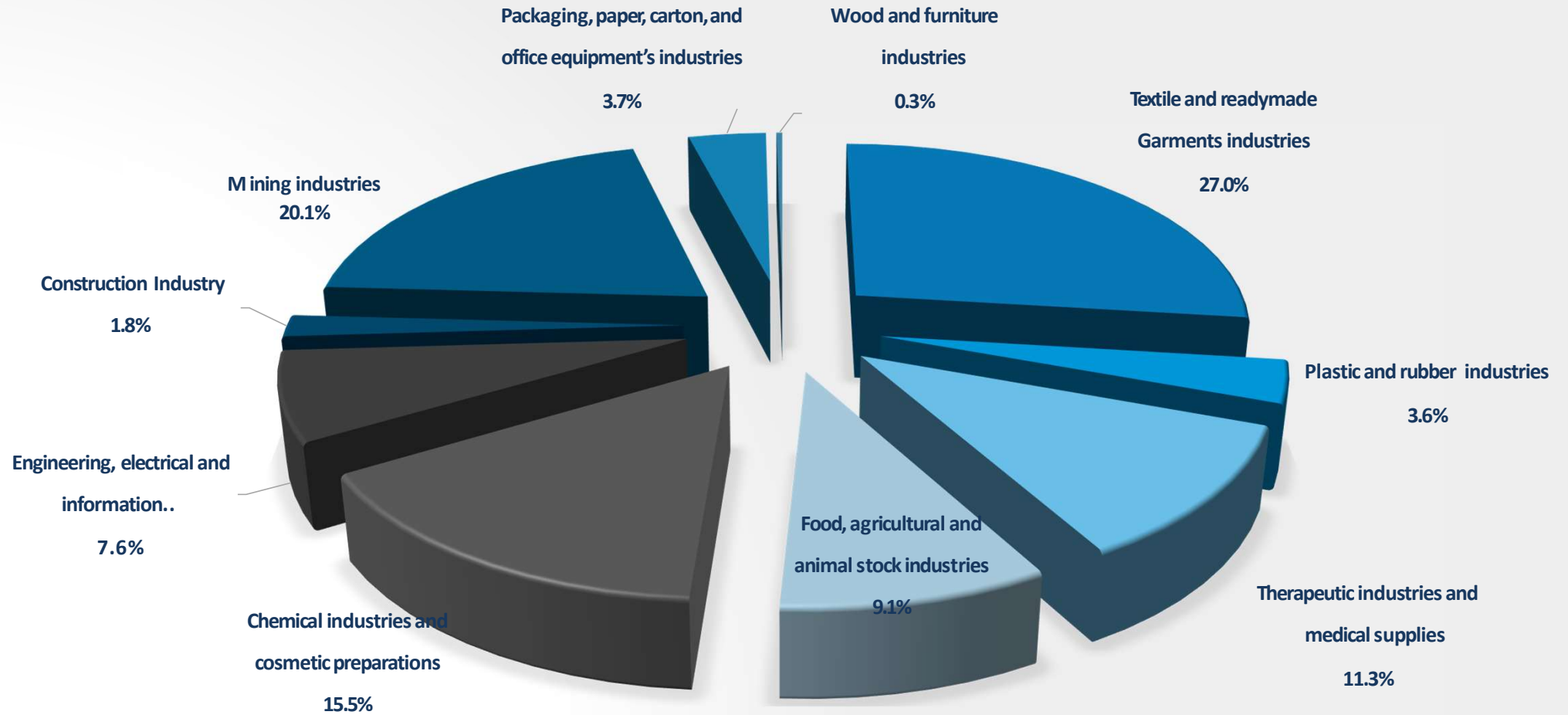


Saudi Arabia



Iraq

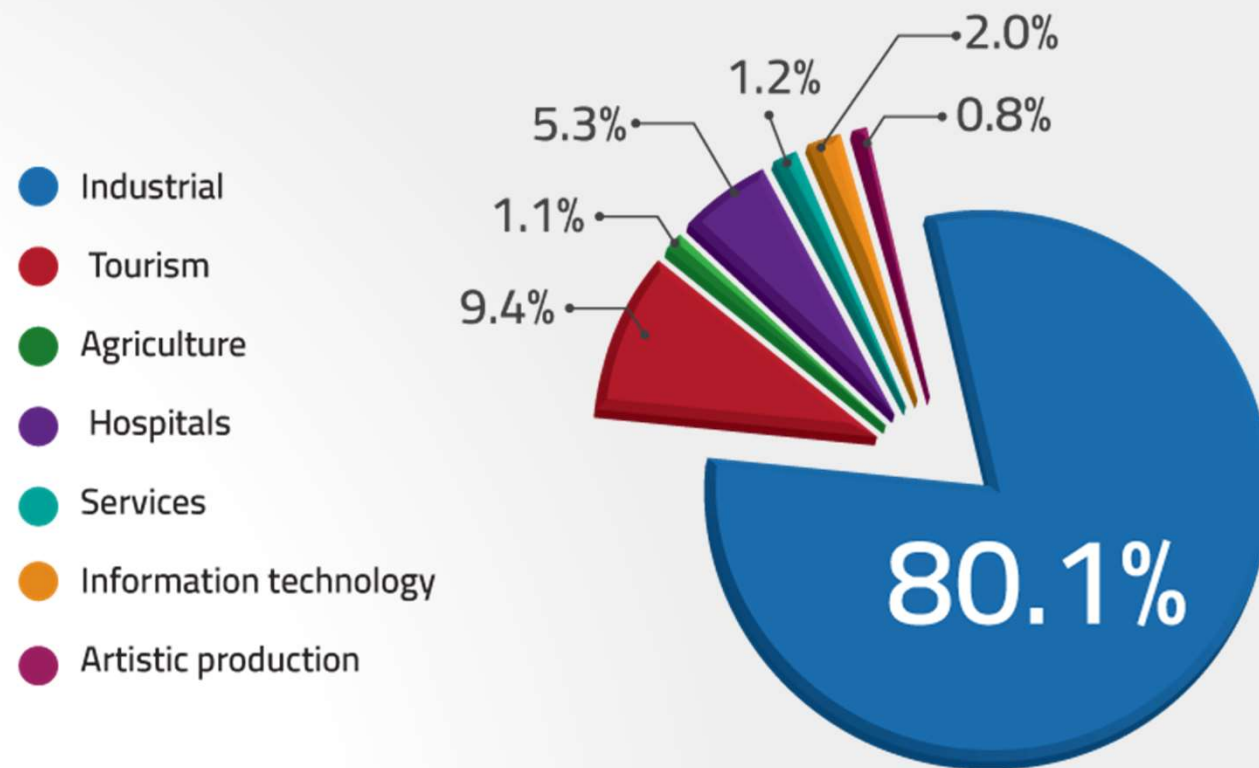
Industrial Exports by sub-sector...



Why Jordanian products?



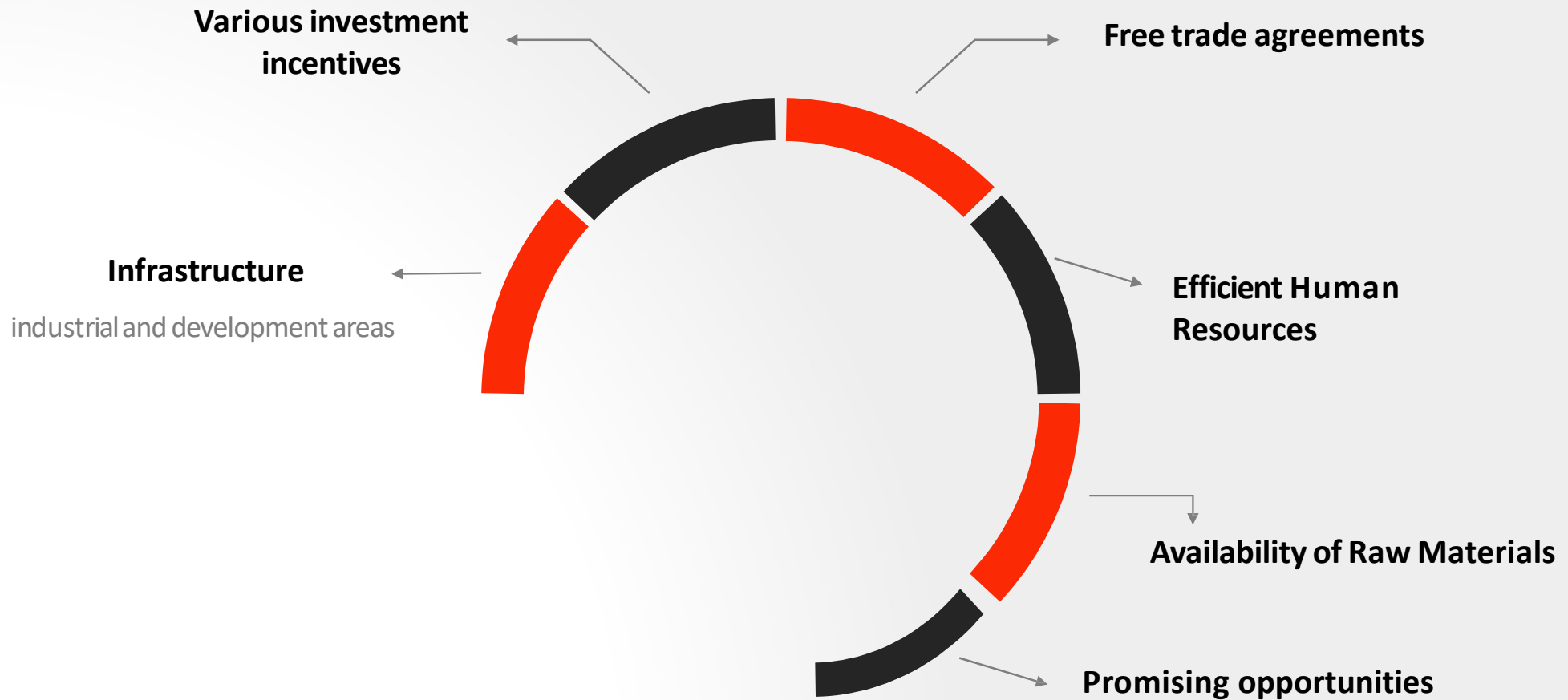
FDI Inflow to Jordan In Last Decade ...



Why Jordan?

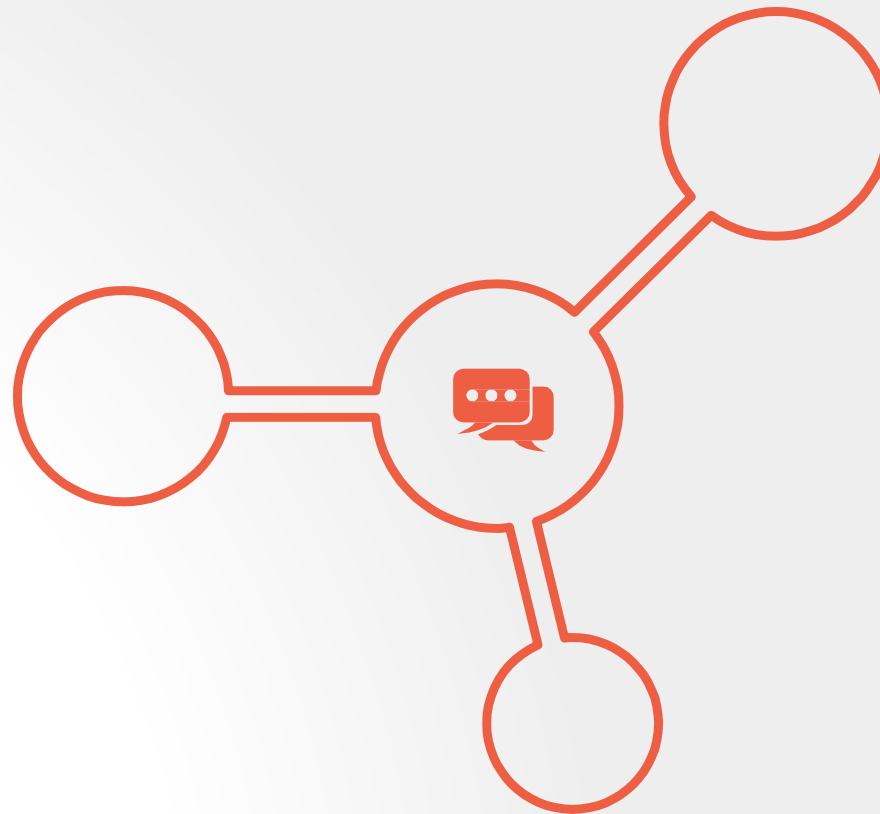
Facts & Opportunities

Attractive advantages for investment ...



Various investment incentives ...

Tax and Customs Exemptions
(Sales tax, customs duties,
production inputs)

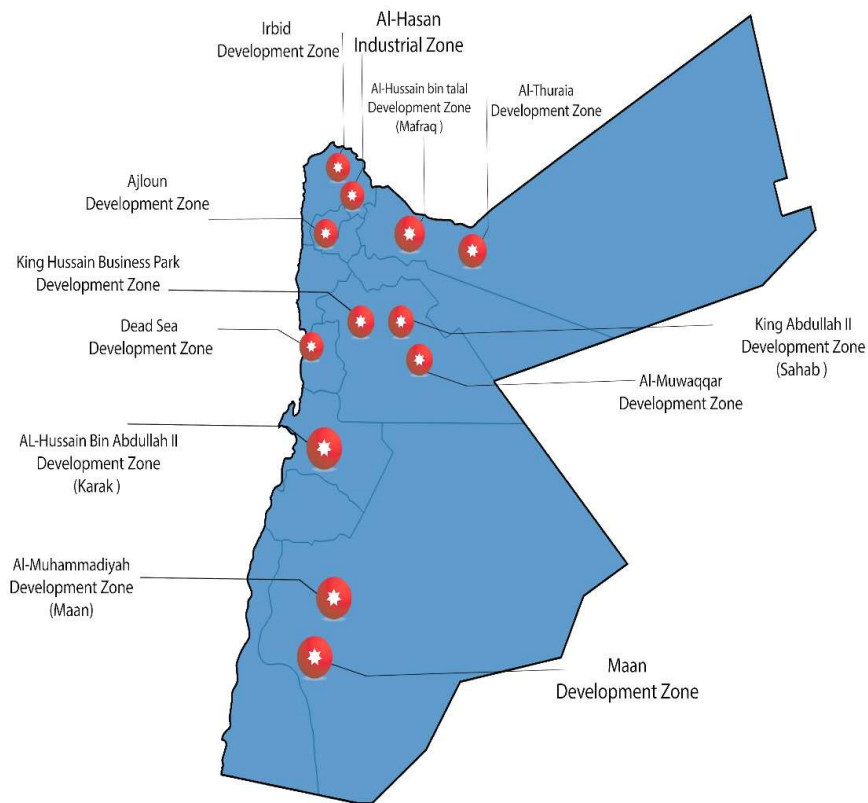


Full Foreign Ownership
(passport and nationality)

Additional Incentives in
Development and Industrial Zones
Diverse geographical areas and
export incentives

Development and industrial zones across the Kingdom

providing different infrastructure and services to investors



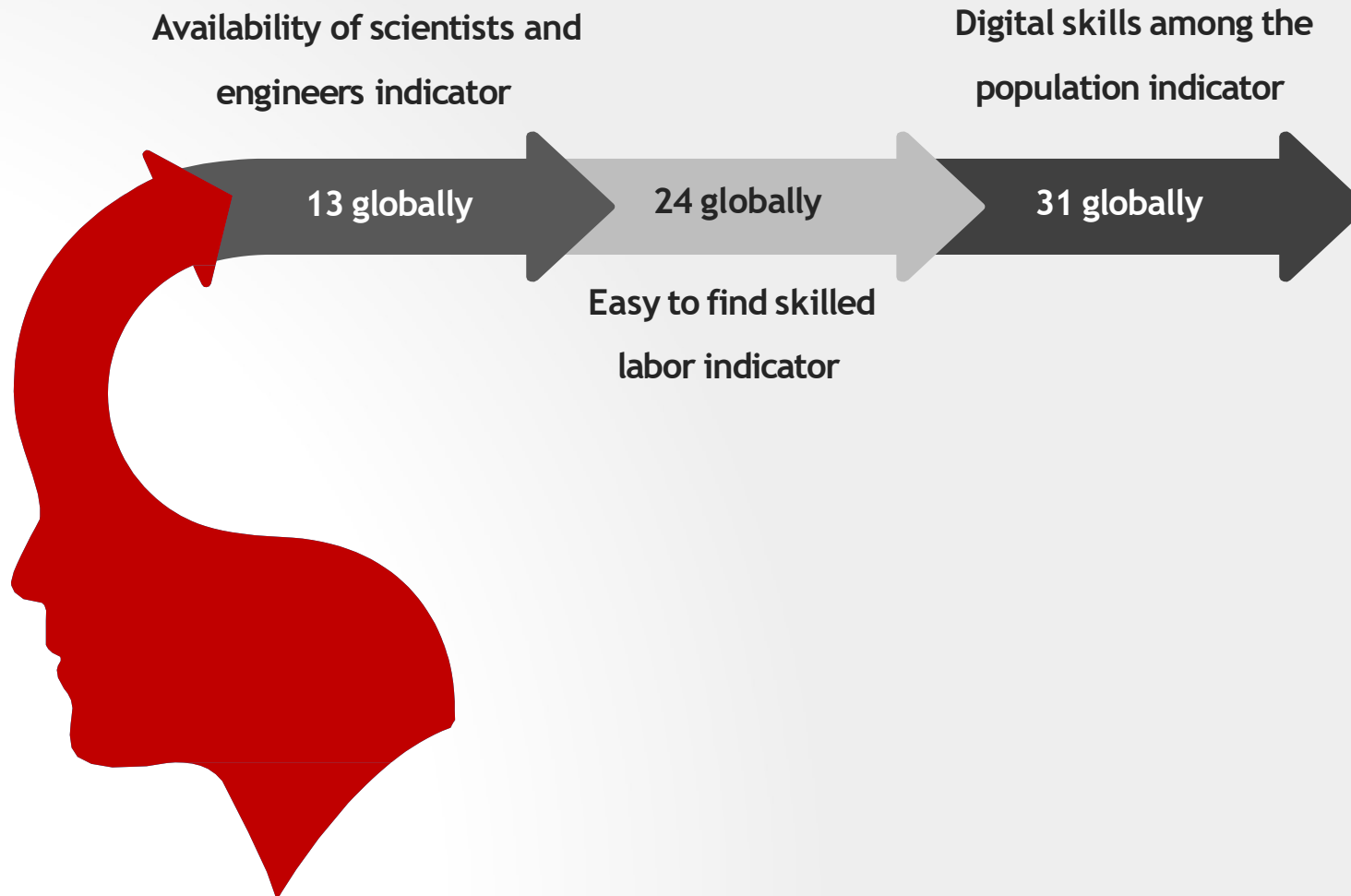
Developed land, ready-made industrial buildings and various areas

Provides the infrastructure needed by different industries (water systems, electricity...)

Package of exemptions and incentives

A wide range of basic and support services

Efficient Human Resources ...



Availability of Raw Materials ...

**Unique Dead Sea
Products
with diverse uses**

**The 7th largest
Potash Product in
the world**

**The 5th largest
phosphate reserves
in the world**

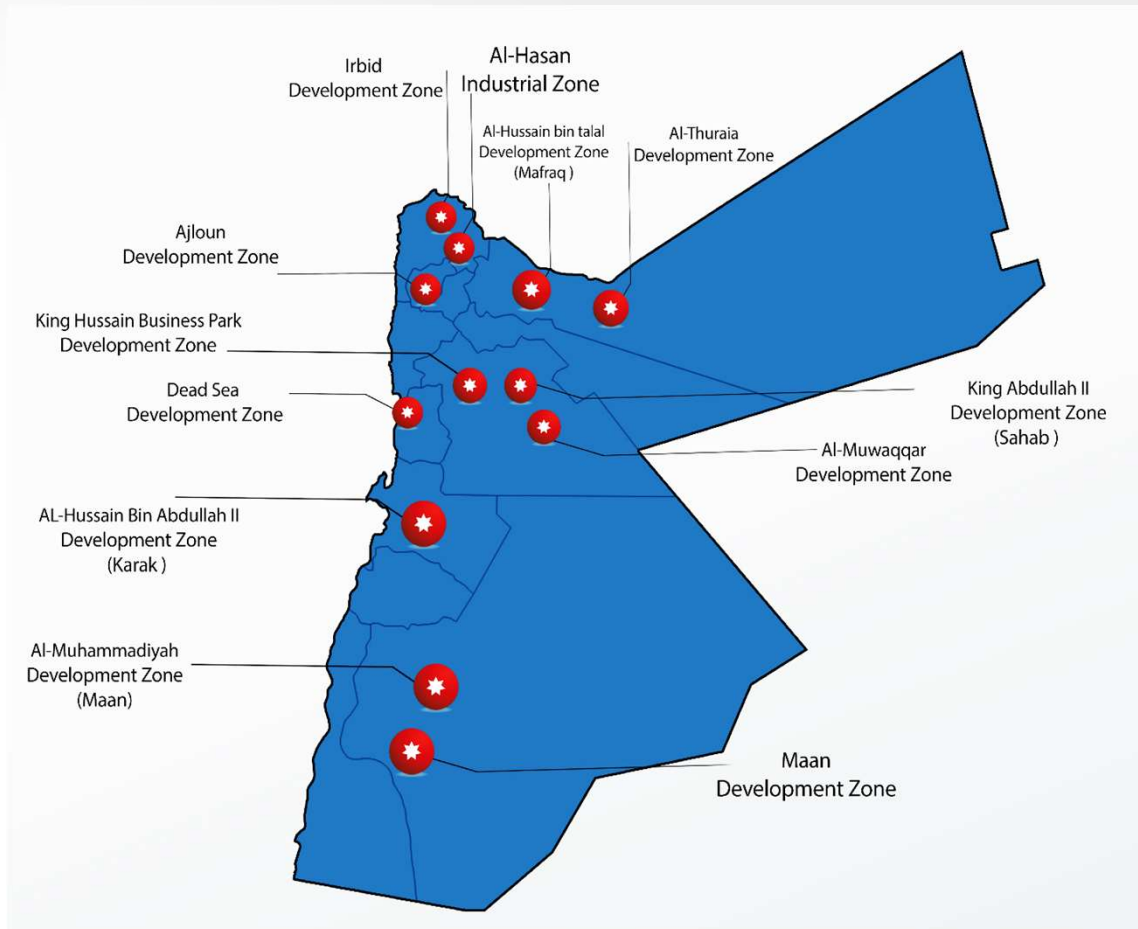
Various Free Trade Agreements ...

Ensures access to more than 1.5 billion consumers around the world



Development & Industrial Zones

A Gateway to Incentivized Trade and Business



5% Income Tax

(Industrial activity in the zone)

10% Income Tax

(Other activity in the zone)

0% Customs Tax

(Production inputs and requirements)

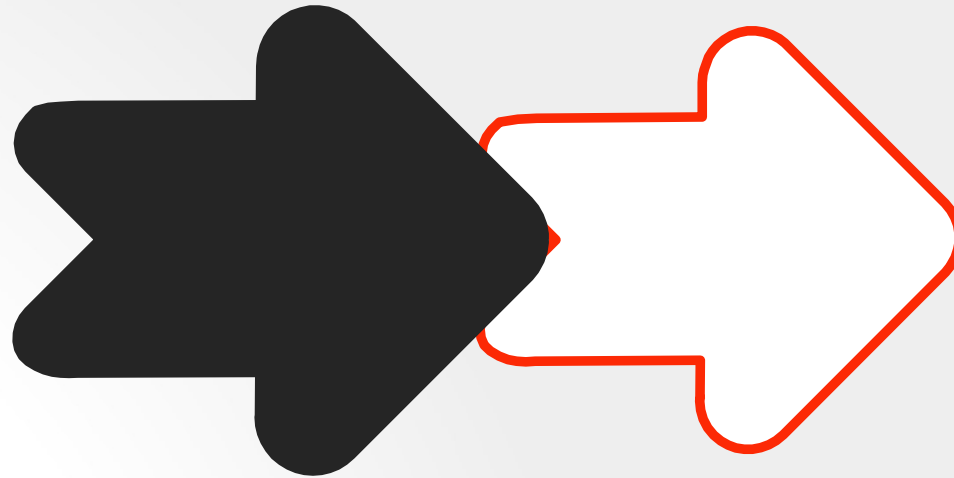
7% Sales Tax

(service in the zone)

0% Sales Tax

(input goods and services in the zone)

Promising opportunities to attracting more investments And Boosting Exports



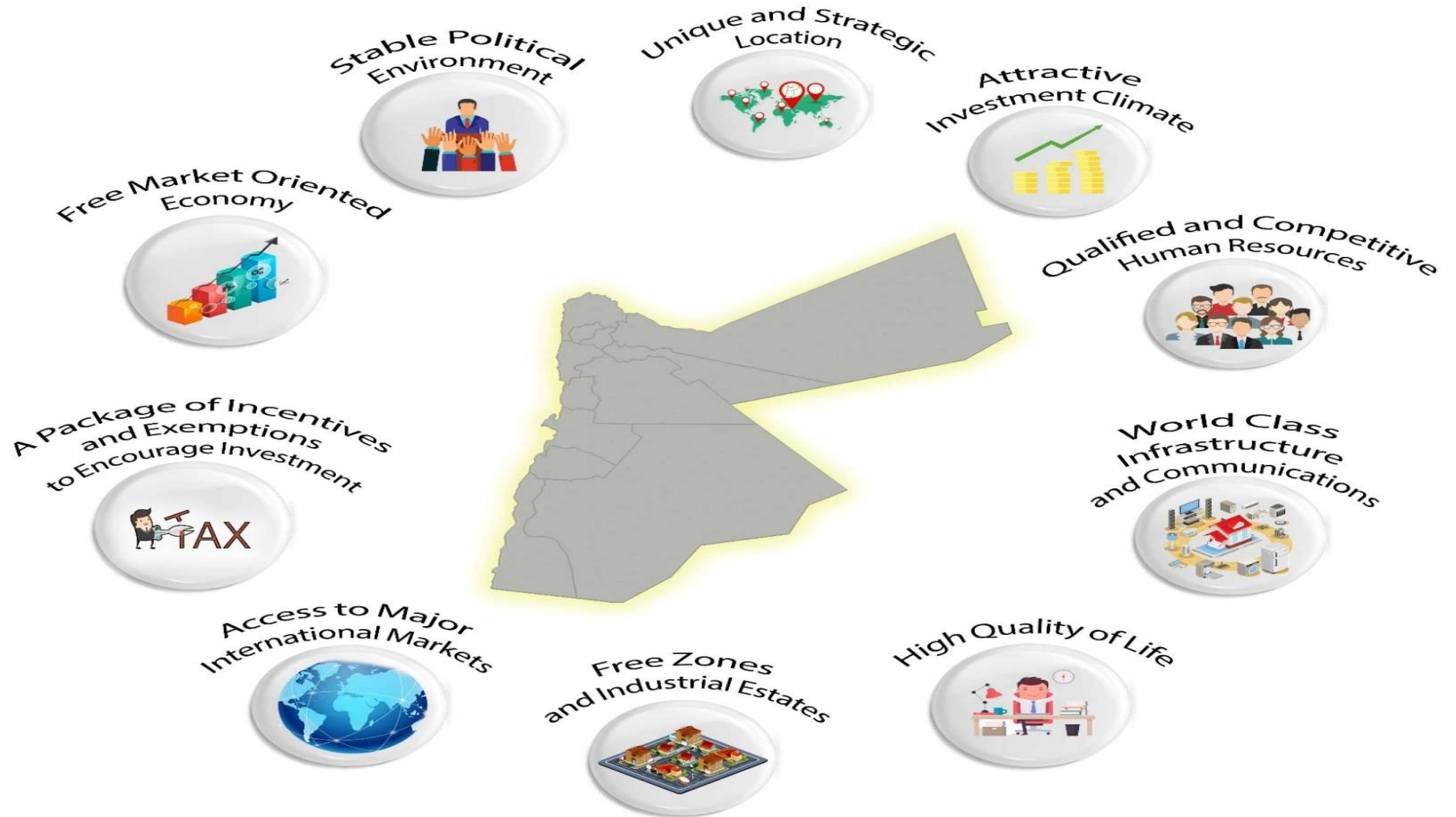
Export Potential

Based on the export potential map analysis issued by the World Trade Center, Jordanian Industrial Products Export can realize additional exports worth more than USD 4 billion to different market worldwide.

large variety of investment opportunities in several sub-sectors

- ICT
- Pharmaceutical
- Chemicals & Fertilizers
- Garments

10 Reasons to Invest In Jordan



Easy Market Access

A Privileged Location With Access To Over 1.5 Billion People



Regional Free Trade Area

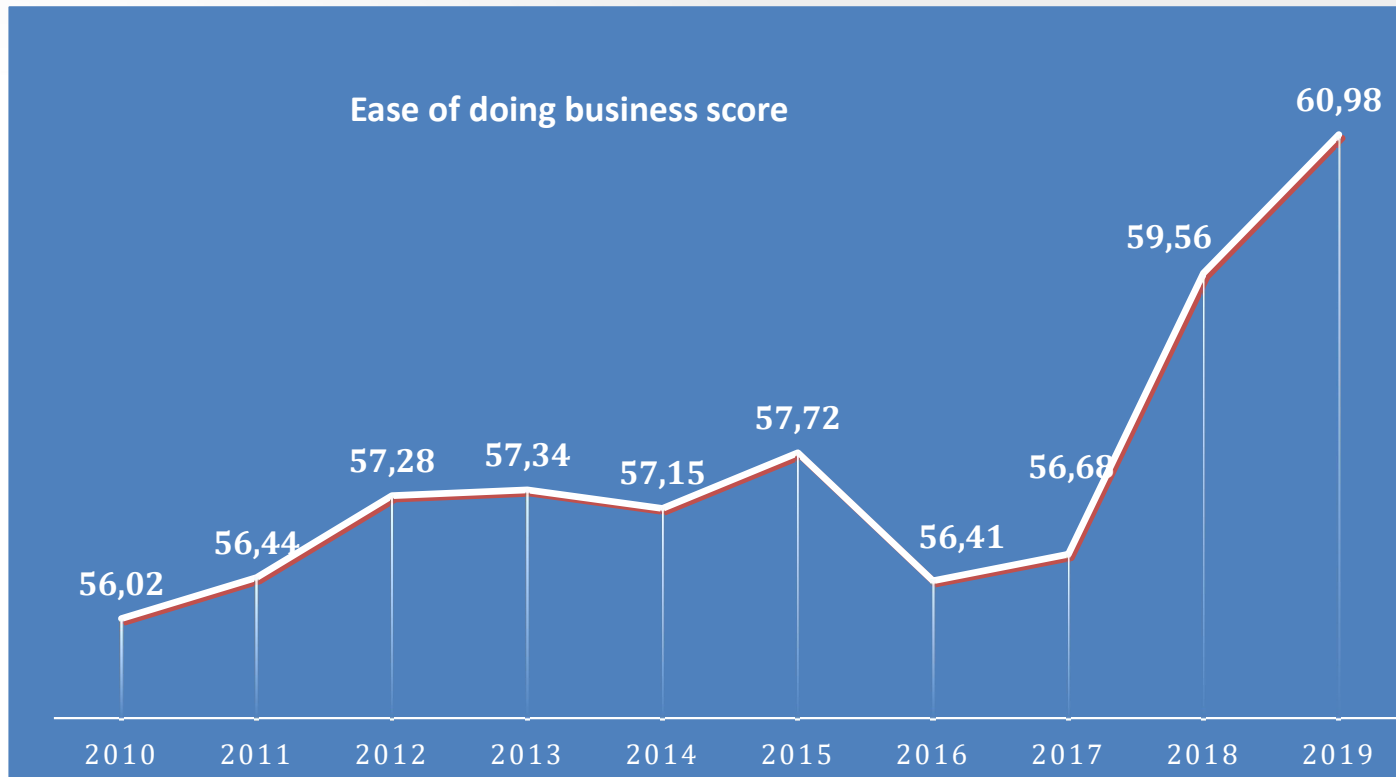
- Greater Arab Free Trade Agreement (18 Arab countries)
- EU-Jordan Association Agreement.
- European Free Trade Association - EFTA (Norway, Switzerland, Iceland and Liechtenstein).

Bilateral Free Trade Agreements

- USA
- Singapore
- Canada

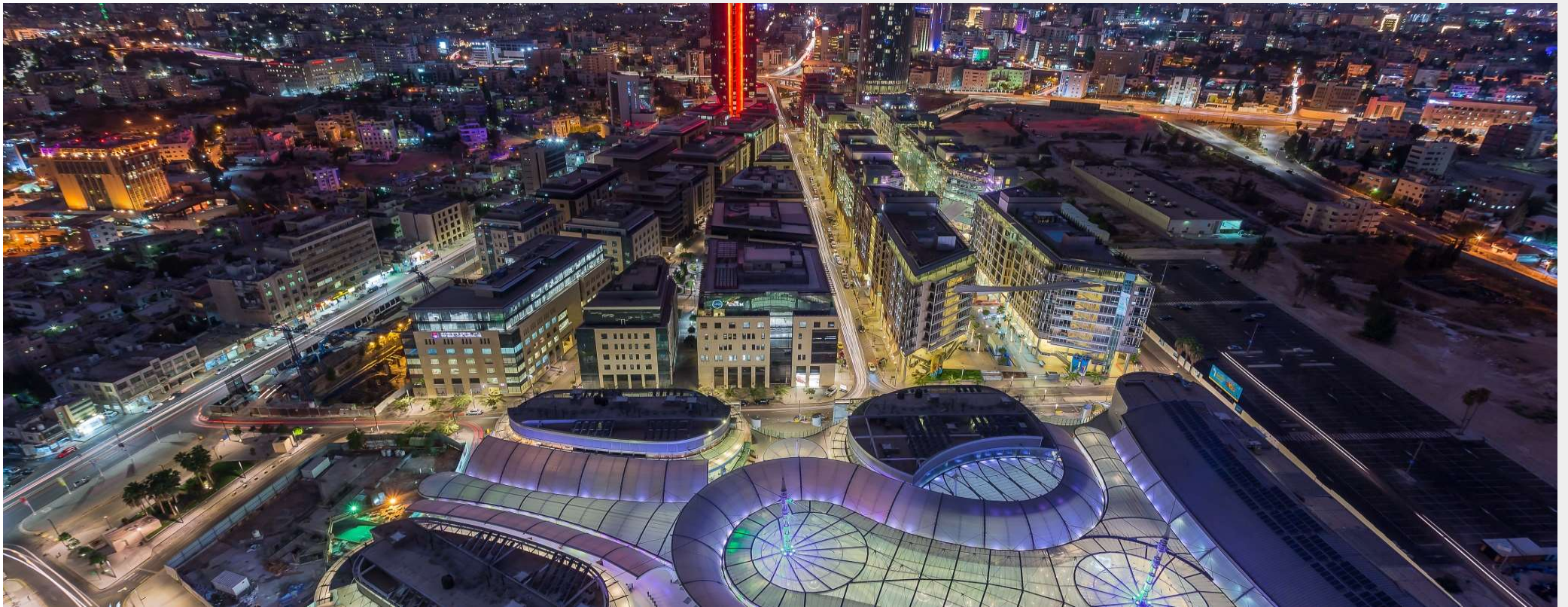
Ease Of Doing Business

Improve business environment in Jordan, reflected in Doing-Business-Reports



Laws and policies are changing to enable a dynamic and successful investment and business climate

Investment Opportunities in Jordan



Promising Sectors in Jordan

Jordan Has A large variety of Investment opportunities in Several of sectors across the Jordanian governorates



Silicon Wafer Photovoltaic Module Assembly Plan

Project Components

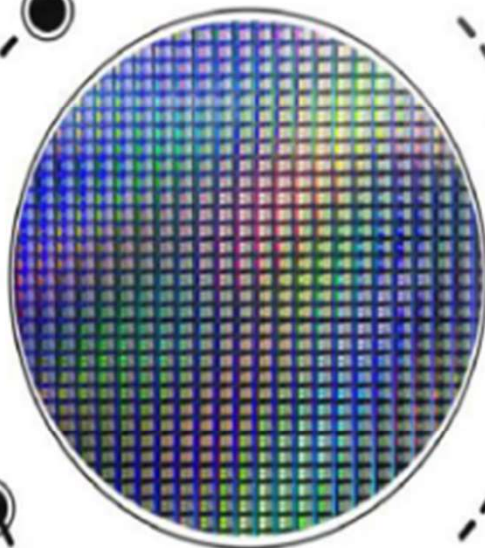


Initial annual capacity of 35MW
of PV modules (first 2 years)
To gradually reach 50MW in year 5

Invest In Jordan



For More Informations, contact us:
Promotion@moin.gov.jo



Ma'an Development Zone



Investment Size

11.5 Million USD

Lightweight Construction Materials Factory

Project Components



Utilizing volcanic tuff to produce building bricks and floor tiles



Mafraq Area



Investment Size

2.1 – 2.9 Million USD

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Ceramic Manufacturing Plant

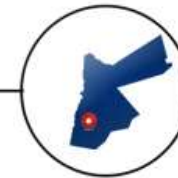
Project Components



Production of wall and floor tiles to be used in construction sector

Projected Feasibility

IRR: 21.5%
Pay back period: 9 years



Ma'an Development Zone



Investment Size

64 Million USD



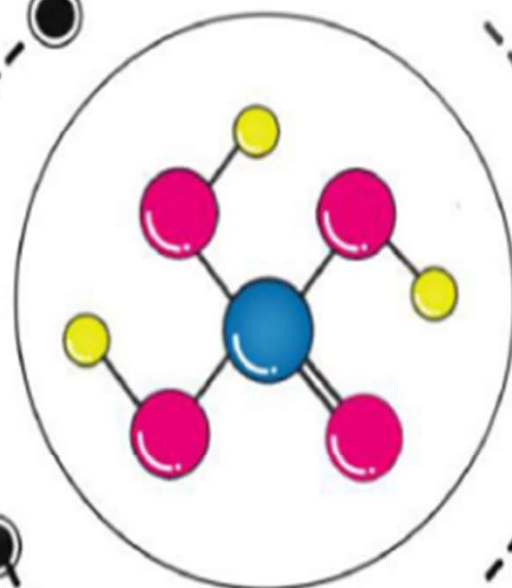
Food Grade Phosphoric Acid

Project Components



Products Of The Proposed Plant
Are To Be Exported
To India, China
and Other Asian Countries

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Ma'an Development Zone



Investment Size

70 Million USD

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Fertilizers Plant

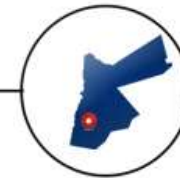
Project Components



Producing granular NPK
and powder NPK
fertilizers products
To Be Used By The Agriculture Industry.

Projected Feasibility

IRR: 22.5%
Pay back period: 7 years



Ma'an Development Zone



Investment Size
37.6 Million USD

Soilless Cultivation Project

Project Components



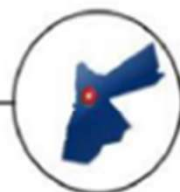
Cucumber, barley and thyme farms
Hydro agriculture (Hydroponics)
Aerobic agriculture (Aeroponics)

Agriculture using supportive
mediators (Pozzolana)

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Amman Area



Investment Size

4 – 4.3 Million USD

Float Glass Factory

Project Components



**Maximum Daily
Capacity Of 450 Ton
Float Glass Production**



Ma'an Development Zone



Investment Size

150 Million USD

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Glass Container Factory

Project Components



Meeting the increased demand
of local and regional markets



Ma'an Development Zone



Investment Size

21 Million USD

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Thank you